

## **QUE COLOCAR EN LA PARTE DE AGENT REPORT?**

### **• ITIN# Y PASAPORTE/MATRICULA/ID DE SU PAIS**

THE CUSTOMER REQUESTS THAT THE POLICY BE SENT BY PAPER AND PLEASE DO NOT SEND THE EDELIVERED.

THE CUSTOMER DOES NOT HAVE A DRIVER LICENSE, HE/SHE USES PUBLIC TRANSPORTATION TO GET AROUND.

THE CUSTOMER HAS AN ITIN#: "000-00-000" AND HAS BEEN PAYING TAXES EVER SINCE HE/SHE ARRIVED IN THIS COUNTRY. HE/SHE HAS BEEN LIVING IN THE UNITED STATES FOR MORE THAN 8 YEARS.

ATTACHED COPY OF CLIENT'S PASSPORT

### **• SSN Y LICENCIA DE CONDUCIR**

THE CUSTOMER REQUESTS THAT THE POLICY BE SENT BY PAPER AND PLEASE DO NOT SEND THE EDELIVERED.

ATTACHED COPY OF CLIENT'S DRIVER LICENSE.

### **• SSN Y LICENCIA VENCIDA**

THE CUSTOMER REQUESTS THAT THE POLICY BE SENT BY PAPER AND PLEASE DO NOT SEND THE EDELIVERED.

ATTACHED COPY OF CLIENT'S DRIVER LICENSE.

THE CUSTOMER HAS AN EXPIRED DRIVER LICENSE BUT IS IN THE PROCESS OF IT'S RENEWAL. HE/SHE USES PUBLIC TRANSPORTATION TO GET AROUND.

**CUANDO TOMA MEDICAMENTOS, COLOCAR LA CANTIDAD DE LA DOSIS, NOMBRE DEL MEDICAMENTO Y PARA QUE LO TOMA. COLOCAR QUE HACE EJERCICIO Y MANTIENE UNA DIETA BALANCEADA. APARTE DE ESTO RECUERDEN COLOCAR QUE DOCUMENTACION VAN A ADJUNTAR, SI ESTA VENCIDA? O SI TIENE ITIN QUE PAGA TAXAS,ETC**

**ESTO ES SOLO UN EJEMPLO CUANDO TOMA MEDICINAS-**

THE CLIENT IS TAKING LISINOPRIL 25MG 1 X DAY FOR HIGH BLOOD PRESSURE.

THE CLIENT PERFORMS EXERCISE REGULARLY AND FOLLOWS A CLEAN DIET.

### **CUANDO EL CLIENTE NO TIENE ITIN**

THE CLIENT IS IN THE PROCESS OF PROCESSING THE ITIN.

THE CLIENT WILL DECLARE THIS AND THE PREVIOUS YEARS WHEN THE LAW AND THE TIMES PERMIT IT